

Gibraltar Blockchain Exchange Fee Schedule

USD

TOKEN SALE APPLICATION FEE (NOTE 1)

Application Fee		\$10,000
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TOKEN SALE FEES (NOTE 2)

Token Sale Size on GBX GRID	Token Sale Fees	Fee based on top of size range
\$0 -\$2,500,000	5%	\$125,000
\$2,500,001 - \$5,000,000	4%	\$225,000
\$5,000,001 - \$7,500,000	3%	\$300,000
\$7,500,001 - \$10,000,000	2%	\$350,000
\$10,000,001 and above	1%	n/a

DIGITAL ASSET EXCHANGE ACCESS FEES (NOTE 3)

Access to the Digital Asset Exchange for Admitted Tokens	No Charge where Token Sale Fee is equal to or higher than 200,000\$.* * (Please read Note 5 below)
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Access to the Digital Asset Exchange for other digital assets	Fees on Application
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ANNOUNCEMENT FEE (NOTE 4)

Announcement Fee		\$500
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NOTE 1

All applications for Admission to the GBX Token Sale Platform will be subject to an Application Fee of USD \$10,000, payable in RKT which will be non-refundable.

NOTE 2

The Token Sale Fee is payable in RKT and will be paid at the end of the Token Sale. Such amounts may be paid by GBX deducting the due amount from the proceeds of the Token Sale.

The Token Sale Fee is calculated on the basis of the total USD value of Tokens sold on the Token Sale Platform. The Token sale value will be calculated using the appropriate rate taken from Coinmarketcap at noon GMT on the last day of the Token Sale.

NOTE 3

The Digital Asset Exchange Access Fee for digital assets that are not Admitted Tokens will be provided on application to GBX Limited and will depend on a number of factors.

NOTE 4

Fees will be charged for announcements, which will be announced via a formal notice published on GBX's Website, at USD \$500 per announcement payable only in RKT.

NOTE 5

Where the Token Sale Fee due is less than \$200,000, an Issuer who wishes to have access to the Digital Asset Exchange will be obliged to pay a Digital Asset Exchange Access Fee so that taken together the Token Sale Fee and the Digital Asset Exchange Access Fee shall be equal to \$200,000.

The RKT amount for all fees will be determined using the RKT Fix on the relevant invoice date.



FeeCalculator.xlsx